

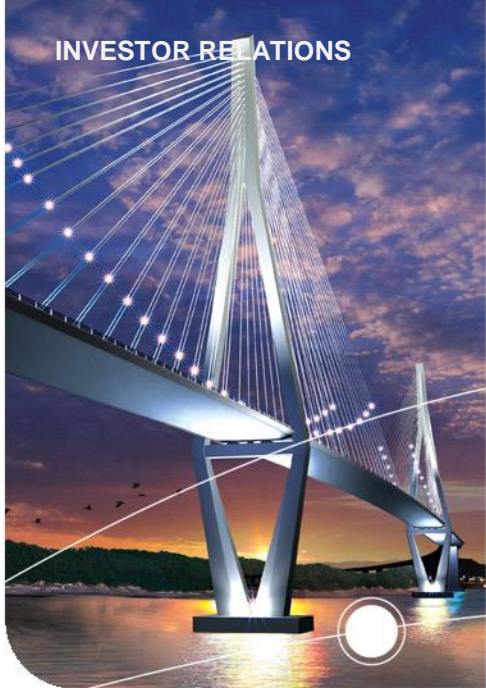
# INVESTOR RELATIONS

## Earning Release for 4Q 2022 [Audited]

Mar. 2023

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## Summary(Yearly Basis)



(Unit : KRW bn)

Division	21Y	22Y	Ratio (YoY)
New Orders	13,330	16,074	20.6%
Sales	9,037	12,299	36.1%
Gross Profits (%)	1,351 (14.9%)	1,287 (10.5%)	-4.7%
Operating Profits (%)	646 (7.1%)	555 (4.5%)	-14.1%
Profits before income tax (%)	658 (7.3%)	665 (5.4%)	1.1%

## Summary(Quarterly Basis)



(Unit : KRW bn)

Division	4Q21	3Q22	4Q22	4Q21:4Q22 (YoY)	3Q22:4Q22 (QoQ)
New Orders	5,902	4,678	3,627	-38.5%	-22.5%
Sales	2,619	2,953	3,922	49.8%	32.8%
Gross Profits (%)	349 (13.3%)	291 (9.8%)	354 (9.0%)	1.4%	21.6%
Operating Profits (%)	193 (7.4%)	125 (4.2%)	112 (2.9%)	-42.0%	-10.4%
Profits before income tax (%)	138 (5.3%)	232 (7.8%)	-20 (-0.5%)	Turn a loss	Turn a loss



## New Orders

(Unit : KRW bn)

Division	4Q22(E)	22Y YTD	23Y(P)
<b>Domestic</b>	<b>3,207</b>	<b>13,741</b>	<b>9,500</b>
<b>Overseas</b>	<b>429</b>	<b>2,333</b>	<b>5,000</b>
<b>Building</b>	<b>1,188</b> <b>(*285)</b>	<b>2,737</b> <b>(*698)</b>	
<b>Housing</b>	<b>1,919</b>	<b>10,640</b>	
<b>New Business</b>	<b>73</b> <b>(*73)</b>	<b>1,285</b> <b>(*1,162)</b>	
<b>Plant</b>	<b>28</b> <b>(*23)</b>	<b>430</b> <b>(*329)</b>	
<b>Infra</b>	<b>213</b> <b>(*48)</b>	<b>549</b> <b>(*135)</b>	
<b>Eco</b>	<b>207</b> <b>(*1)</b>	<b>433</b> <b>(*9)</b>	
<b>Total</b>	<b>3,627</b>	<b>16,074</b>	<b>14,500</b>

\*Overseas



(Unit : KRW bn)

Division	Major New Projects
Building & Housing	Namchun2BL(Samikbeach) reconstruction (1,235)
	NewtownMansion SamhoAPT BL reconstruction (812)
	Chogjin2-1 urban maintenance(Busan) (673),
	Bulgwang5BL redevelopment (629),
	Hangang Mansion reconstruction (622), Bangwha5BL reconstruction (521), Xi C&A (1,846)
New Business	GS Inima (434), Vietnam Development(Nha Be 1-1) (214), Danwood (418), Elements (96), GPC (123)
Plant	Boryeong LNG Terminal(2-3) (24), ADRC Project PKG1(UAE) (24), NEB TA Project(UAE) (20)
Infra	Isu-Gwacheon Complex Tunnel Project (68), Incheon New Port hinterland (1-3 and 2) project (53) Cehongju Hightech Valley Industrial Complex (51),
Eco	Seongam Incineration Plant 1 and 2 Reconstruction (75) Experimental Nuclear Reactor(Busan) (66) Sewerage facility expansion Project(Hadong) (62)

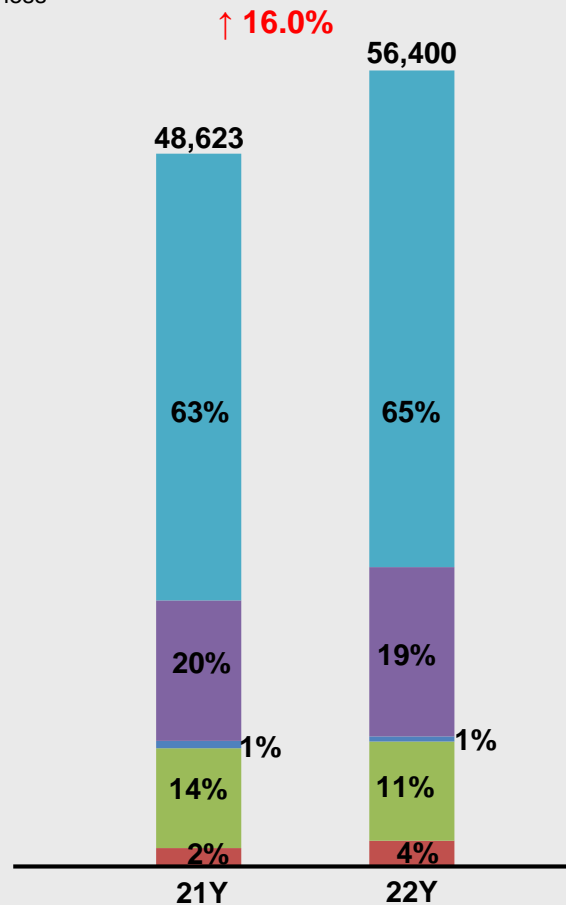
# Order Backlogs



## Order Backlogs

### Order Backlogs

- Building&Housing
- New Business
- Plant
- Infra
- ECO



## Order Backlogs by Division

(Unit : KRW bn)

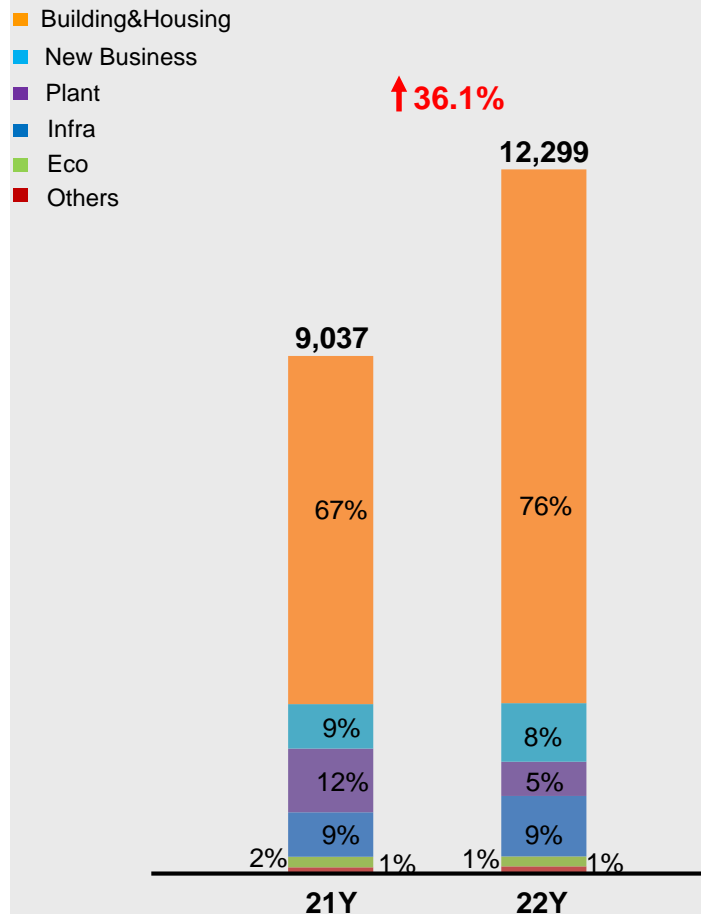
구분	21Y	22Y	YoY
Building & Housing	30,491	36,828	20.8%
New Business	9,602*	10,913**	13.7%
Plant	498	297	-40.4%
Infra	6,822	6,372	-6.6%
Eco	1,210	1,990	64.5%
Domestic	34,243	41,455	21.1%
Overseas	14,380*	14,946**	3.9%
<b>Total</b>	<b>48,623</b>	<b>56,400</b>	<b>16.0%</b>

\* GS Inima Environment S.A's backlog is included (Approx. 8.7tn)

\*\* GS Inima Environment S.A's backlog is included (Approx. 9.8tn)

**Sales**

(Unit : KRW bn)

**Sales by Division**

(Unit : KRW bn)

Division	21Y YTD	4Q21	22Y YTD	4Q22	YTD
Building & Housing	6,091	1,812	9,335	3,017	53.3%
New Business	778	230	1,025	312	31.7%
Plant	1,114	330	599	201	-46.2%
Infra	780	204	1,061	308	36.0%
Eco	186	19	173	56	-7.0%
Others	88	24	106	28	20.5%
Domestic	7,248	1,989	9,938	3,207	37.1%
Overseas	1,789	630	2,361	715	32.0%
Total	9,037	2,619	12,299	3,922	36.1%

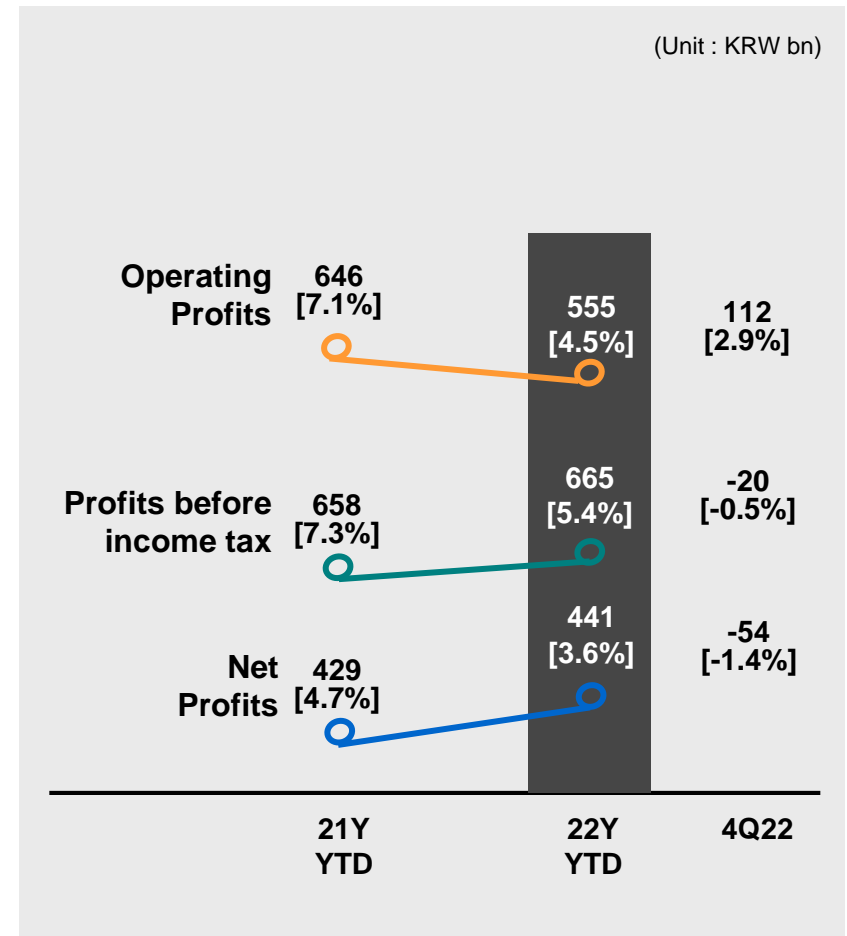
# Profits



## Gross Profit Margin

Division	21Y YTD	22Y YTD	4Q22
Building & Housing	21.9%	12.7%	9.4%
New Business	16.9%	14.0%	15.5%
Plant	1.4%	-15.8%	-12.8%
Infra	-3.9%	7.3%	14.3%
Eco	-60.2%	-22.0%	3.8%
Others	11.8%	14.6%	9.5%
Domestic	18.9%	11.9%	9.8%
Overseas	-1.0%	4.5%	5.7%
Total	14.9%	10.5%	9.0%

## Profits [Margin rate]





# Financial Status – Statements of Financial Position (Summary)



(Unit : KRW bn, %)

Account	19Y	20Y	21Y	22Y
<b>Total Assets</b>	<b>13,171</b>	<b>13,771</b>	<b>15,184</b>	<b>16,946</b>
Cash, cash equivalents & Short-Term financial instrument	2,010	2,317	3,009	2,517
Trade and other receivable & Contract assets	3,505	2,981	3,160	4,808
Inventories	875	1,430	1,477	1,500
Other current assets	871	464	444	499
Tangible Assets	1,176	1,427	1,543	1,820
<b>Total Liabilities</b>	<b>9,028</b>	<b>9,459</b>	<b>10,311</b>	<b>11,590</b>
Trade and other payables	1,630	1,403	1,656	1,874
Borrowings	2,707	3,239	3,365	4,386
<b>Total Equity</b>	<b>4,143</b>	<b>4,312</b>	<b>4,873</b>	<b>5,356</b>
Capital Stock	400	404	428	428
Liability/Equity	217.9	219.3	211.6	216.4

# Financial Status – Statements of Income (Summary)



(Unit : KRW bn)

Account		19Y	20Y		21Y		22Y	
Sales	Building & Housing	6,029	Building & Housing	5,804	Building & Housing	6,091	Building & Housing	9,335
			New Business	611			New Business	1,025
	Plant	3,437	Plant	2,389	New Business	778	Plant	599
	Infra	871	Infra	884	Plant	1,300	Infra	1,061
	Others	80	Distribution Energy	366	Infra	780	Eco	173
			Others	69	Others	88	Others	106
Total		10,417	Total	10,123	Total	9,037	Total	12,299
Gross Profits		1,398	Gross Profits	1,535	Gross Profits	1,351	Gross Profits	1,287
Selling & Administrative Expenses		631	Selling & Administrative Expenses	785	Selling & Administrative Expenses	705	Selling & Administrative Expenses	732
Operating Profits		767	Operating Profits	750	Operating Profits	646	Operating Profits	555
Profits before income tax		674	Profits before income tax	518	Profits before income tax	658	Profits before income tax	665
Net Profits		447	Net Profits	330	Net Profits	429	Net Profits	441



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